

# Release Notes

APC 25\_4

**Mar 20, 2025**

## **Bug Fixes**

Fixed an issue where Calendar would not load, and hang on a blank screen

Fixed an issue where the History page would display an error after sorting columns

Fixed an issue where Universal Search was not displaying all objects it should after searching

Fixed an issue where certain fields would not allow a user to delete them

Fixed an issue where Companies and Groups associated with an Opportunity would not display on the Opportunity List page

Fixed an issue where editing fields on a Contact Detail page would not save the changes if user navigates away

Fixed an issue where Notes, Histories and Activities would not adhere to time zones when filtering

Fixed an issue where Admins were unable to change a user's Access Level

Fixed seven page load defects

APC Mobile 1.7.0

**Mar 8, 2025**

## **Enhancements**

Added the Contact and/or Company values to your Calendar Activities

Added the ability to download Attachments from Contact Notes

APC 25\_3

**Mar 6, 2025**

## **Enhancements**

- Added ability to batch Clear activities from Task List - ctrl+click multiple tasks, click into one of the selected tasks “clear” button
- Enhanced the mini calendar at the top right to Bold dates that have uncleared Activities
- Enhanced Calendar - right click an Activity that has an associated Opportunity, you will now see a “Go To Opportunity” shortcut.

### **Bug Fixes**

Fixed an issue where the Duration field was un-interactive in some regions

Fixed an issue where Delete or Clear Activity buttons were un-interactive on the Task List

Fixed an issue where the Cancel and Save buttons were un-interactive on the Clear Activity screen

Fixed an issue where time zones were not respected in filters

Fixed an issue where deleting a Lookup could sometimes delete Contacts

Fixed an issue where Customize Columns button was not working on the Task List page

Fixed an issue where editing the field changes would not retain selection if user navigates away from the Detail view

Fixed a number of pages that would refresh the whole screen/app on loading

## APC 25\_2

### **Feb 11, 2025**

#### **Enhancements**

- Overhauled the Import Contacts workflow - much better and intuitive UI for new and existing users to load a spreadsheet of their Contacts
- Added the ability to associate Contacts with Groups by adding a Group column to our CSV Template
- Added the ability to batch Delete tasks from your task list - ctrl+click multiple tasks, click into any of their Delete icon, and follow the prompts to batch remove tasks from your list
- Adjusted the UI and field names of the Create/Edit History view - removed the Invite field and changed “Scheduling” to “History Details”

#### **Bug Fixes**

Fixed an issue where History List columns could become unaligned

Fixed an issue where French Canadian accounts could not customise Task List columns

Fixed an issue where removing fields from Notes tab columns could cause issues with other columns

Fixed an issue where Users could be logged out when deleting activities

Fixed an issue where Cleared Activities were editable

Fixed an issue where editing an Activity could hide the Activity Results from the selector

Fixed an issue where the Calendar could be mistakenly resized in the window

Fixed an issue where Mail merge would freeze on the first contact merged  
Fixed an issue where Creating a Lookup for Opportunities without associated Contacts would navigate the user to the Contacts page  
Fixed a number of cosmetic issues caused by 25\_1 release

## APC Mobile 1.6.0

**Feb 13, 2025**

### **Enhancements**

Added Layout Editor for Contacts - Admins can navigate to the Account Preferences in the Mobile app, and use the Layout Editor to add/remove fields from the Contact screen, including custom fields from Act Premium Cloud.

Updated the Time Selector in Activities to use 5 minute increments, scrolling and selecting times is much easier

Updated the ID/Status picker to be a whole screen with multi select capability

### **Bug Fixes**

Fixed 20 found defects

## APC Mobile 1.5.0

**Dec 13, 2024**

### **Enhancements**

Added support for Rich Text to Details/Description fields on Activities

## APC 24\_28

**Dec 17, 2024**

### **Bug Fixes**

- Fixed an issue where Calendar wouldn't display appropriately if "1st day of the week" was set to something other than Sunday

- Fixed an issue where Days in Stage would not reset to zero when users changed the stage of an opportunity
- Fixed an issue where switching between custom phone formats would sometimes lose the entered phone number
- Fixed an issue where selecting a date in one form, would prevent that date being selected on the very next form
- Fixed an issue date selector would be unavailable if Annual Event fields were present on a form
- Fixed an issue that prevented saving a Contact after entering a Birthdate
- Fixed an issue where Time selector dropdowns would display incorrectly for Safari users
- Fixed display issues with Activity Start Times  
Fixed display issues when using the “Today” button on Calendar

### **Changes and Enhancements**

- Using the new Dialler functionality, will now prompt a user to record a Call History automatically
- Returned “Create Separate Activity for each Contact” in the Create/Edit Activity workflow
- Returned the picklist to the Title of Activities (FKA “Regarding”)
- Added a “Do you want to apply colors for this Activity Type to all Existing Activities” to the new Activity Type Color manager.
- Added a light and dark grey option to Calendar Activity color palette

## APC Mobile 1.4.0

**Dec 4, 2024**

### **Bug Fixes**

Fixed an issue where users had to login frequently when returning to the app. Users now stay logged in.

### **Enhancements**

Added the app version number to the Account page.

## APC Mobile 1.3.0

**Nov 13, 2024**

### **Bug Fixes**

Fixed an issue where Birthdays didn't display correctly

Fixed an issue where Monthly Calendar views were off by one day

### **Enhancements**

Added Contact/Company to the Opportunities in the Opportunity List View

## APC 24\_27

**Nov 13, 2024**

### **Bug Fixes**

Fixed an issue where Opportunity Currency was incorrectly localised

Fixed an issue where the Title column was not selectable in Customized Columns

Fixed an issue where APC fonts were syncing incorrectly to Desktop clients

Fixed an issue where the bottom 3 rows of the new Activity Color selector were not correctly applying to the Calendar and Task List

Fixed an issue where recurring activities could sometimes cause duplications to occur

Fixed an issue where in some cases a user would be logged out when attempting to delete an activity

## APC 24\_26

**Oct 30, 2024**

### **Bug Fixes**

Fixed some localisation and translation issues

Fixed an issue where the selected Time Style was not presenting on Calendar views - the 24:00 style clock is now usable across all Calendar views

Fixed an issue where Show Private and Show Preview options were hidden on History tabs for Groups and Companies

Fixed an issue where manually adding contacts to groups, using current Lookup, could sometimes overwrite associated contacts in that group

Fixed an issue where the Save and Follow-up workflow would not persist the Activity Type in the follow-up

### **Changes and Enhancements**

Tweaks to Calendar resolution and zoom - users can now expect to see their work day in full view when navigating to the calendar; no longer starts you off at Midnight

Attachments can now be downloaded/viewed from the Activity and History screens

# APC 24\_25

**Oct 25, 2024**

## **Bug Fixes**

Fixed an issue where editing an Activity from a Recurring series, could cause duplications on save

Fixed an issue where the Invite and Associate fields in the Activity edit screen could be hidden if Contacts were removed

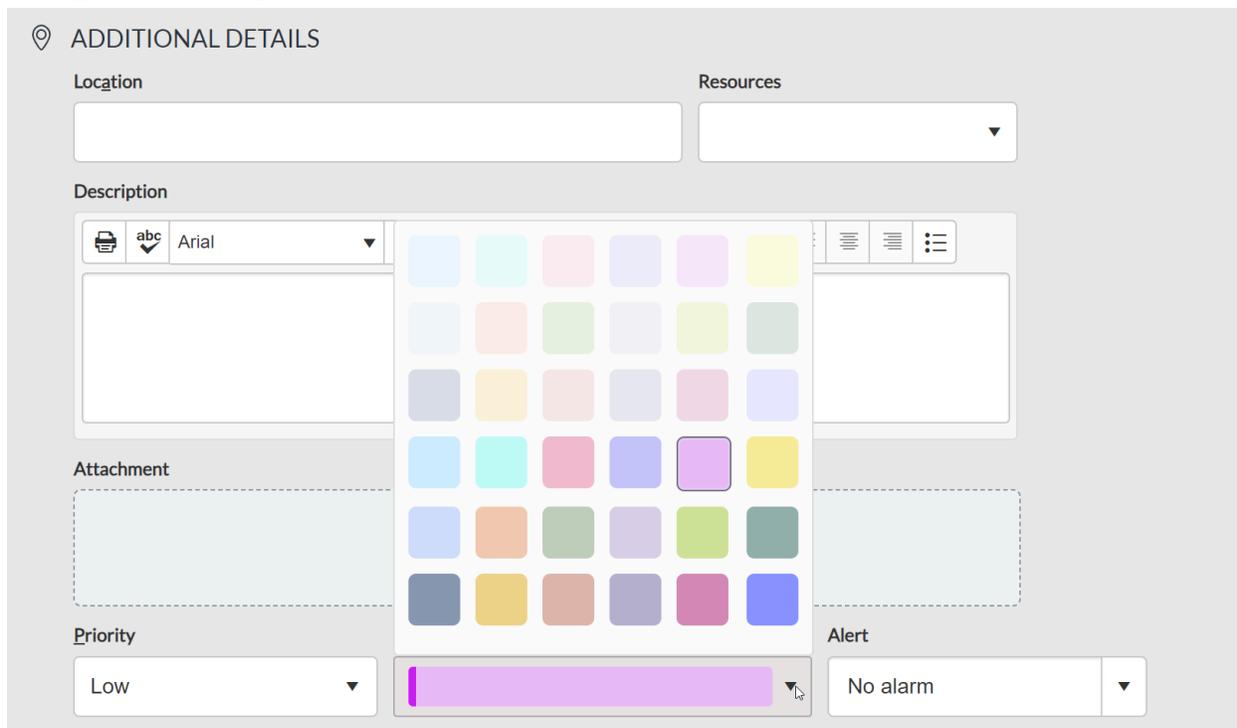
Fixed an issue where old activities could freeze when loading

Fixed an issue where adding multiple Date fields to a layout would sometimes display an outdated Date/Time picker

## **Changes and Enhancements**

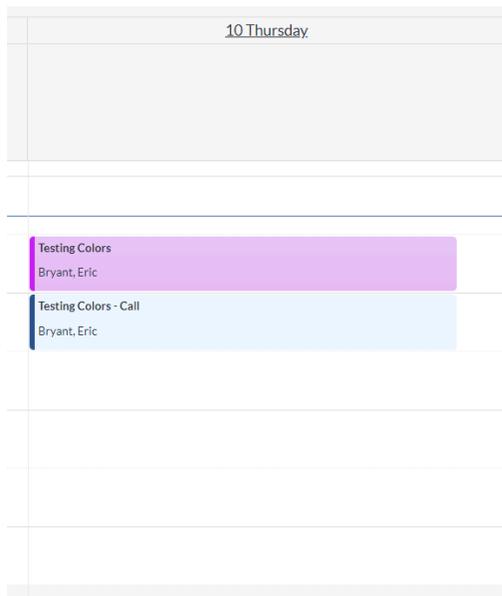
### **Calendar Readability**

Changed the Color palette for Activities

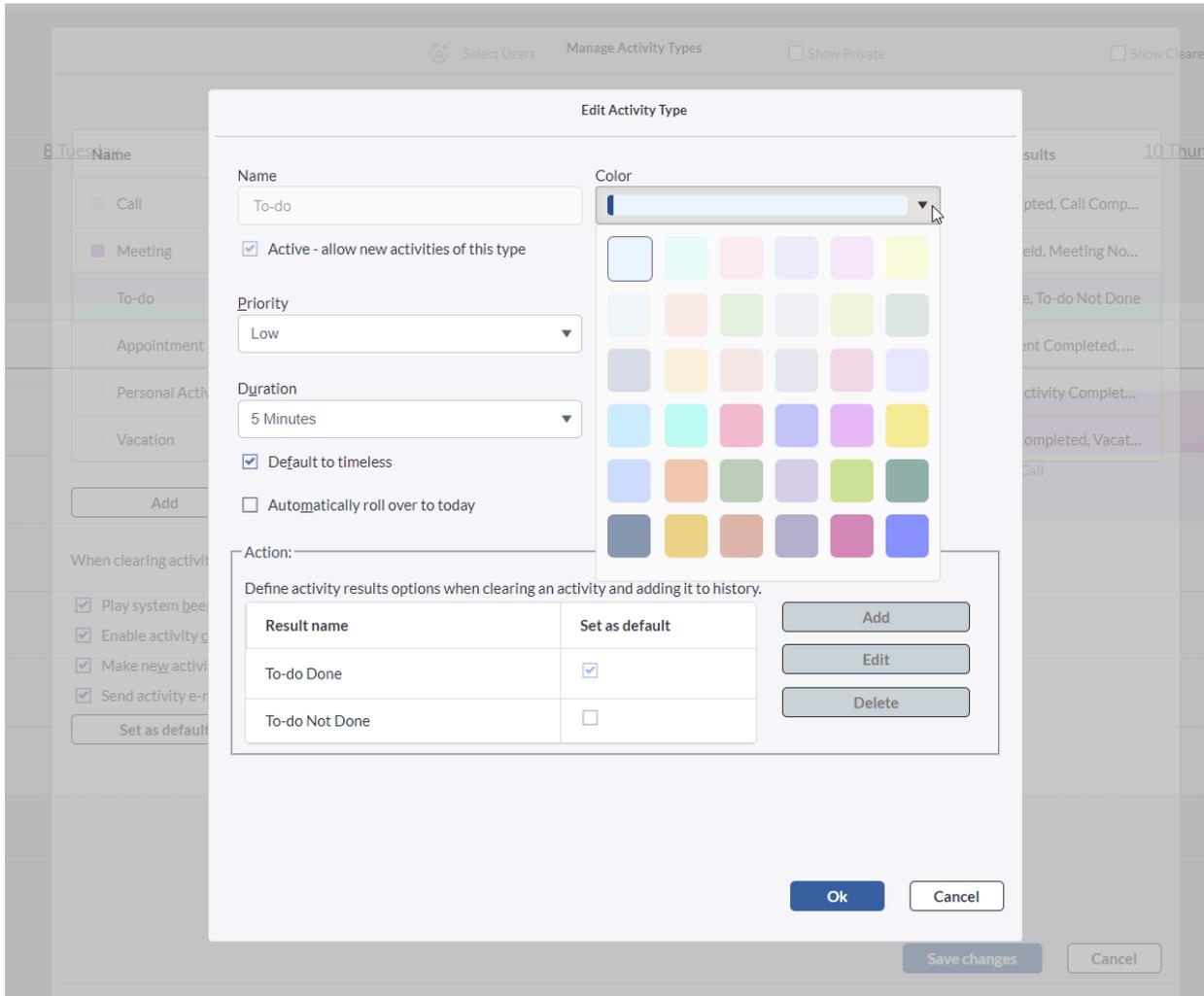


The screenshot shows a form titled "ADDITIONAL DETAILS" with several fields. The "Location" field is a text input, and the "Resources" field is a dropdown menu. The "Description" field is a rich text editor with a toolbar showing a printer icon, a font color selector (set to "abc" and "Arial"), and a color palette. The color palette is a 5x6 grid of colored squares. The "Attachment" field is a dashed box. The "Priority" field is a dropdown menu set to "Low". The "Alert" field is a dropdown menu set to "No alarm".

These colors will change the background of Calendar Activities instead of changing the Font on your calendar.



Furthermore, we have added a manager to set default colors per meeting type. Simply navigate to Schedule -> Activity Types, select the Type you want to change color for, and click Edit:



Finally, we changed the task list to reflect the above changes. Instead of coloring the Font, which caused issues with accessibility and readability, we now use your color selections to modify the Type column on your Task List:

			Call	10/10/2024	12:00 PM	Low	Eric Bryant	Testing Colors - Call	10 minutes
			Meeting	10/10/2024	8:28 AM	Medium	Anna Bryant		0 minutes
			Meeting	10/10/2024	11:00 AM	Low	Eric Bryant	Testing Colors	1 hour

APC 24\_24

Oct 1, 2024

## **Bug Fixes**

Fixed an issue where the Remote Sync wizard would present as a blank screen

Fixed an issue where clearing an activity could sometimes create a duplicate activity

Fixed an issue where creating a Sync Set could log out users

Fixed an issue where API users could not filter Opportunities with Date/Time parts

Fixed an issue where editing a Secondary Contact could mistakenly edit the Main Contact

Fixed an issue where users were unable to reschedule activities from the Alarms window

Fixed an issue where changing an activity type could potentially log the user out

Fixed several issues where the Activity Edit screen could present as blank or become unresponsive

## **Changes and Enhancements**

**Major Enhancement:** Modified all Phone fields to be compatible with any VOIP or Dialer program you wish to use. Simply click into the hyperlinked number, and your operating system will open up or ask you to select your chosen calling program

Removed the Timeline function from Contacts to streamline the workflow and make room for new features coming soon

Made improvements to the loading speed of Activity and Task Lists.

Fixed an issue where the new Email/Calendar Integration was not respecting the setting to prevent user to user emails from creating public Histories on those users.

Fixed an Issue where photos were being distorted when synced over using the new Email/Calendar Integration